



THE ASSOCIATION

The Hong Kong Retirement Schemes Association (HKRSA) was established in 1996 to promote the interests and best practices of retirement schemes in Hong Kong including provident and pooled retirement funds. The HKRSA is a not-for-profit, non-political association, which represents retirement schemes and their members, providing a forum for discussion of issues of current and topical interest. In 2015, the Association reviewed its purpose, reorganised and is energetically promoting focused programs.

MISSION

- To be the authoritative body in the retirement protection industry, increase awareness of retirement issues and build our services and contacts within Greater China

RETIREMENT BENEFITS DEVELOPMENT

With the introduction of the Mandatory Provident Fund (MPF), retirement benefits for most of the 3.75 million employees in Hong Kong are being accumulated, even if slowly. Much needs to be done to ensure:

- best practices are identified, explained, understood and applied;
- employees realise that individually, they are responsible for their own retirement planning;
- the community appreciates fully how very important retirement planning is for the people of Hong Kong.

3-YEAR OBJECTIVES

- To retain as members 50% or above of large ORSO/MPF schemes, including the major retirement schemes in Hong Kong, thus representing one million plus members.
- To act as a thought leader for research and Government policy in the area of retirement protection.

- To promote best practice in the management of retirement protection, including communication and corporate governance issues.
- To promote professional education and training in retirement protection.
- To build partnership with retirement organizations and align strategically with Greater China and other national pension scheme associations, to increase our knowledge and thereby our influence.
- To go in partnership with the MPFA to promote investment education in secondary education/education institutes.

MEMBERSHIP BENEFITS

- Membership of an industry association representing your views and helping to shape policy on key issues.
- Education programme and seminar training workshops
- Topical workshops, conferences and seminars.
- Luncheon forums with guest speakers.
- Newsletters and bulletins.
- Networking opportunities.

CORPORATE MEMBERSHIP AND JOINING

Any corporate with an interest in the objectives of the HKRSA may join as a Corporate Member.

A Corporate Member should nominate one primary representative and may nominate more than one additional representative.

Each Corporate Member shall be entitled to the following rights:

- the right to receive notices of general meetings of the Association;
- the right to attend and vote at general meetings of the Association; and
- the right to participate in the election of and to stand for election as member of the Executive Committee.

For more information, please contact the Secretariat:

香港上環干諾道中 88 號南豐大廈 7 樓 717 室

Rm 717, Level 7, Nan Fung Tower, 88 Connaught Road Central, Central, Hong Kong

Tel: (852) 2147 0090 / (852) 3953 3281

Website: www.hkrsa.org.hk E-mail: info@hkrsa.org.hk

HKRSA Membership Application Form

We wish to apply for the following membership category.

Annual Membership Fee (HK\$):

	Primary	Additional
Corporate Member	<input type="checkbox"/> \$6,100	<input type="checkbox"/> \$1,300
Individual Member	<input type="checkbox"/> \$1,300	

How do you know the HKRSA:

Applicant Details

<i>(For Corporate Membership Applicants only)</i>
Principal Retirement Scheme Name: _____
Value of Assets under Administration (HK\$):
- ORSO _____
- MPF _____
Number of Members in Your Retirement Scheme(s):
- ORSO _____
- MPF _____
Total Number of Employees: _____

Organization Background:

- Bank Consulting / Professional Firm
 Custodian Fund Mgr / Investment Advisor
 Insurance Company Employer Retirement Fund
 Trustee Company Other _____

Occupational Background of Applicant(s):

- Accounting and Finance Actuarial
 Administration Corporate Management
 Human Resources Legal
 Sales and Marketing Other _____

Primary Representative Contact Detail

Surname: (Mr/Mrs/Miss/Ms) _____

First Name: _____

Position/Title: _____

Name of Company: _____

Address: _____

Tel: _____ Fax: _____

E-mail: _____

Additional Representative Contact Details*

Surname: (Mr/Mrs/Miss/Ms) _____

First Name: _____

Position/Title: _____

Address: _____

Tel: _____ Fax: _____

E-mail: _____

**If you have more than one additional representative, please make copies of this page and fill in the information as required.*

Signature: _____

(If applying for Corporate Membership, this should be signed by the Primary Representative)

Company Stamp: _____

(Applicable to Corporate Membership Applicants only)

Date: _____

Note: All personal information collected will be handled accordance with the Personal Information Collection Statement of HKRSA, a copy of which will be provided with this application form or upon request.

Payment Methods

(Please settle your payment by EITHER of the following methods)

1. Transfer or deposit to our HSBC A/C: 047-391339-001 (A/C Name: The Hong Kong Retirement Schemes Association). Please email (info@hkrsa.org.hk) us a copy of the bank-in slip and this application form for reference purpose.
2. Cheque should be made payable to "The Hong Kong Retirement Schemes Association". Please send your cheque with this application form to: Rm 717, Level 7, Nan Fung Tower, 88 Connaught Road Central, Central, Hong Kong.