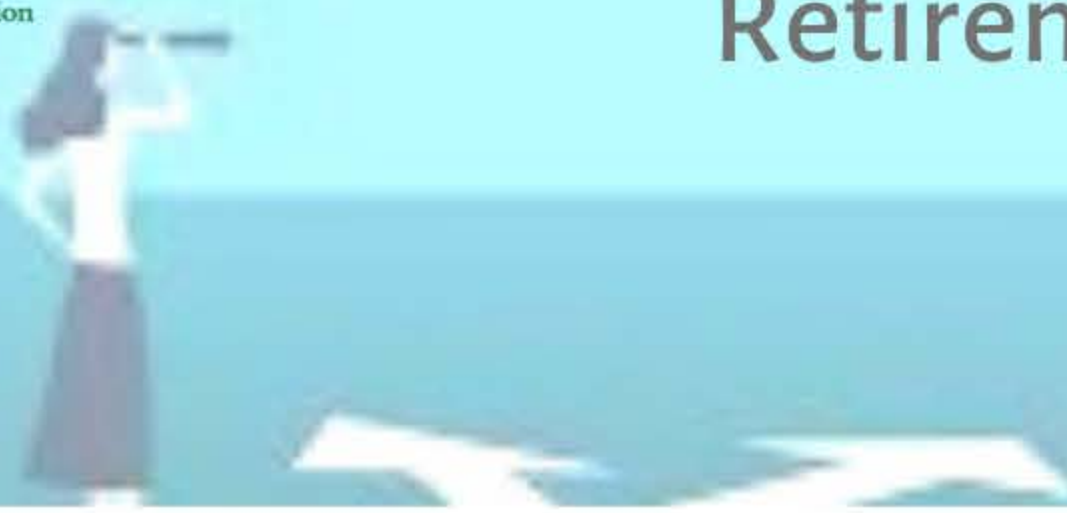


Theme: Exploring More about Post Retirement Solutions



Theme: Exploring More about Post Retirement Solutions

With life expectancy for Hong Kong people tops the world, the working population needs to plan for a longer retirement life. As such, there is a growing need for a range of solutions to facilitate them to accumulate adequate financial resources for supporting a long and dignified retirement. This is a key issue for Hong Kong.

In this seminar, we are honoured to have **Mr. Raymond Li of HKMC** (post-retirement offerings for the silver hair market and HKMC's development plan) and **Mr. Joseph Lee of the MPFA** (guidelines for the pre- and post-retirement solutions) to share their thoughts on the development of third pillar of retirement protection in Hong Kong. It will be followed by a panel discussion with two industry leaders, **Ms. Ka Shi Lau of BCT Group** and **Mr. Raymond Ng of Manulife**, joining the two speakers and they will provide different perspectives on this challenging issue.

- Date: 16 Jan 2020 (Thursday)
- Time: 4:30pm - 6:00pm (Registration starts at 4pm)
- Venue: KPMG, 8/F Prince's Building, 10 Chater Road, Central, Hong Kong
- Fee: Member: HK\$350 | Non-member: HK\$500
(Members of ASHK, HKTA can enjoy HKRSA member rate)
- Language: English

This seminar is eligible for 1.5 hours of non-core CPD/CPT training hours.
Enquiry or RSVP to events@hkrsa.org.hk or call (852) 2147 0090.

Register now to join us to learn more about all the changes and more!

Our Speakers & Panelists

Session Chair:



Mr. Raymond Li Ling Cheung, JP
Executive Director &
Chief Executive Officer
The Hong Kong Mortgage Corporation Limited



Mr. Joseph Lee
Director of Product
Regulation Division
Mandatory Provident Fund Schemes Authority



Ms. Ka Shi Lau, BBS
Executive Committee, HKRSA
Managing Director & CEO,
BCT Group



Mr. Raymond Ng
Vice President
& Head of Employee Benefits
Manulife (International) Limited



Mr. Alan Taylor
Director
AT Associates Hong Kong Limited

Premier Sponsors:



EVENT PROGRAMME

16:00 - 16:25 Registration

16:25 - 16:30 Welcome

Ms. Janet Li

Chairman | HKRSA

Wealth Business Leader, Asia | Mercer

16:30 - 17:00 Keynote Address

Mr. Raymond Li Ling Cheung, JP

Executive Director & Chief Executive Officer | HKMC

Mr. Joseph Lee

Director of Product Regulation Division | MPFA

17:00 - 18:00 Panel Discussion

Session Chair:

Mr. Alan Taylor

Director | AT Associates Hong Kong Limited

Panel Members:

Mr. Raymond Li Ling Cheung, JP

Mr. Joseph Lee

Ms. Ka Shi Lau, BBS

Executive Committee Member | HKRSA

Managing Director & CEO | BCT Group

Mr. Raymond Ng

Vice President & Head of Employee Benefits | Manulife

18:00 - 18:05 Closing

Mr. Tony Archer

Chairman, Profile & Events Sub-Committee | HKRSA

Managing Director, Asia Pacific | American Century Investments

SPEAKERS & PANELISTS



Mr. Raymond Li Ling Cheung, JP

Executive Director & Chief Executive Officer | HKMC

Raymond Li is a Senior Executive Director of the Hong Kong Monetary Authority (HKMA). He was seconded to the Hong Kong Mortgage Corporation as its Executive Director and Chief Executive Officer. Mr Li joined the Hong Kong Government as an Administrative Officer in 1982 and became Principal Assistant Secretary (Monetary Affairs) in 1990. He joined the HKMA in 1993 and took up various posts since then. His projects included interest rate deregulation, financial disclosure by authorized institutions, property lending and mortgage policies, supervisory framework for stored value cards and money brokers, electronic banking, market risks, and anti-money laundering. He was responsible for the establishment of the deposit protection scheme and the credit referencing infrastructure of Hong Kong. Before being seconded to the HKMC in January 2013, he was Director-General (Enforcement) of the HKMA.



Mr. Joseph Lee

Director of Product Regulation Division | MPFA

Mr Joseph Lee is Director of Product Regulation Division, the Mandatory Provident Fund Schemes Authority in Hong Kong, China. Mr Lee joined the Authority in 1999 and had been the Head of Trustees Supervision of the Authority. Before that, he worked in the banking and fund management industry in Hong Kong and Canada. Mr Lee studied his undergraduate degree and MBA in the UK and is a Chartered Financial Analyst



Ms. Ka Shi Lau, BBS

Executive Committee Member | HKRSA

Managing Director & CEO | BCT Group

Ka Shi Lau is MD & CEO of BCT Group comprising BCT Financial Limited ("BCTF") and Bank Consortium Trust Company Limited ("BCTC"). Graduated from Cornell University with an MBA in the USA, Ka Shi is a strong advocate of corporate governance (including ESG), retirement protection, social inclusion and diversity, and health care through active participation in government policy consultation and industry dialogues. For her dedicated public and community service, Ka Shi was awarded the Bronze Bauhinia Star (BBS) by the HKSAR Government in 2013.

Apart from her current role as Vice Chairman of Hong Kong Trustees' Association, she serves on various statutory and professional bodies including SFC, MPFA, HKSI Institute, HKICPA, Investor and Financial Education Council, and Asian Corporate Governance Association. Her public service roles include the Independent Commission of the HKSAR, Pamela Youde Nethersole Eastern Hospital, and Our Hong Kong Foundation while her previous public services include the Minimum Wage Commission, Hospital Authority, Women's Commission, Financial Services Development Council and Trade Development Council.

SPEAKERS & PANELISTS



Mr. Raymond Ng

Vice President & Head of Employee Benefits | Manulife

Raymond Ng is Vice President and Head of Employee Benefits, Manulife (International) Limited. He is in charge of the strategic development and operation of both the pension (MPF & ORSO) and the group benefits (Life & Health) business of Manulife Hong Kong.

Mr. Ng is responsible for steering and growing these two businesses, with key accountabilities of formulating and implementing innovative strategies on products and pricing, sales and distribution, pension services as well as pension finance and operation. He is also a member of Manulife Hong Kong's senior management team.

Mr. Ng was Assistant Vice President and Head of Business and Product Development, Employee Benefits prior to his current role. Under his leadership, Manulife has achieved significant growth and become the largest Mandatory Provident Fund (MPF) scheme sponsor in Hong Kong since year-end 2016, with market share growing from 17.4% in September 2010 to 22.5% as at end-March 2018. He also played a pivotal role in the 15-year MPF collaboration between Manulife and Standard Chartered Bank, which kick-started in 2016 to allow the bank to exclusively offer its customers Manulife's MPF products and services.

Before joining Manulife, Mr. Ng was the Head of Sales - Pension and Group Business of AXA China Region Insurance Company Limited, overseeing both pension and group insurance sales channels. Prior to that, he worked at HSBC Insurance (Asia-Pacific) Holdings Limited for over 15 years and was the Assistant General Manager of Employee Benefits managing the sales and client services department.

Mr. Ng obtained a Bachelor of Commerce degree in Canada and a Master of Business Administration (MBA) from the University of Leicester in the UK.



Mr. Alan Taylor

Director | AT Associates Hong Kong Limited

Alan Taylor is a management consultant specialising in the development of financial markets in Asia. He has over 25 years consulting experience. He has worked in Southeast Asian countries such as Indonesia, Philippines, Thailand and Vietnam, and several Central Asian republics. Since relocating to Hong Kong in 2001, he has also been active in the pension fund sector, including Hong Kong's MPF system. He is an independent director of Manulife Provident Funds Trust Company Limited.