

China-US: Can we see the end of the Tunnel?

The relationship between China and the US has turned more adversarial in recent years. The formerly symbiotic relationship between the two largest economies in the world, often referred to as “Chi-merica,” has turned much less amicable and increasingly competitive nowadays. What will the future of US-China relations look like? Will rising geopolitical tension lead to greater conflict down the road? As the two countries strengthen their own geo-economic spheres and “de-risk” from each other, what would be the impact on the world economy and global tech supply-chain? Which industrial sectors and investment markets may emerge as the winners from this development?

Speakers



Mr. Albert LEUNG



Mr. Christiaan TUNTONO



Mr. Stephen CHOW



Mr. Vincent CHOW

Event Details

Date & Time: Thursday, 21 September 2023 | 11:00 am – 12:00 noon

Language & Fee: English | Free

Register: [Register here](#) or by scanning QR code
Webcast details will be emailed to participants
approximately 24 hours prior to the event



Notes :

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Event Programme

11:00 – 11:05	Opening Remarks Mr. Albert LEUNG Sales Manager Allianz Global Investors
11:05 – 11:45	Fireside Chat Mr. Albert LEUNG Sales Manager Allianz Global Investors Mr. Christiaan TUNTONO Senior Economist, Asia Pacific Allianz Global Investors Mr. Stephen CHOW Portfolio Manager Allianz Global Investors
11:45 – 11:55	Q&A Moderator Mr. Vincent CHOW Member of Executive Committee & Vice Chairman of Member Communication Sub-committee, HKRSA
11:55 – 12:00	Closing Remarks Mr. Vincent CHOW Member of Executive Committee & Vice Chairman of Member Communication Sub-committee, HKRSA

Speaker & Opening Remarks



Mr. Albert LEUNG
Sales Manager
Allianz Global Investors

Albert LEUNG joined the firm in 2011 as Relationship Manager and subsequently expanded his role as a Sales Manager in 2018. He has more than a decade of experience and specialist knowledge in serving pension investors. He is responsible for the overall business development and client relationship management for the pension and ORSO segment in Hong Kong. Before joining the firm, Albert had been working at JP Morgan Asset Management, where he served pension partners and ORSO clients in Hong Kong. Prior to joining JP Morgan, he worked at HSBC as Financial Planning Manager. Albert holds a Bachelor of Science from Hawaii Pacific University in the United States, where he majored in Finance and Marketing.

Speaker



Mr. Christiaan TUNTONO

Senior Economist, Asia Pacific
Allianz Global Investors

Christiaan TUNTONO is the Senior Economist, Asia Pacific with Allianz Global Investors based in Hong Kong. He joined the firm in 2018 and is responsible for the regional economics and strategy research. As a member of the Global Economics & Strategy team, Christiaan works closely with the investment and sales teams based in Hong Kong, Singapore and other offices across Asia. He has a leading role in generating and presenting the firm's views to our clients in the region.

Christiaan has an extensive financial career as a macro specialist, having worked for Credit Suisse, J.P. Morgan and Goldman Sachs in a variety of roles including economist, FX sales and credit analyst.

Christiaan has a B.Sc. in Economics from the Wharton School and a B.A. in Economics from the School of Arts and Sciences of the University of Pennsylvania. He also has an M.A. in International Relations from the Paul H. Nitze School of Advanced International Studies of the Johns Hopkins University.

Speaker



Mr. Stephen CHOW

Portfolio Manager
Allianz Global Investors

Stephen CHOW is a Hong Kong-based research analyst with Allianz Global Investors specializing in the Asia and China technology sector. He joined the firm in May 2023, becoming co-lead Portfolio Manager of the AllianzGI China Future Technologies strategy. Stephen has 17 years of industry experience. Before joining Allianz Global Investors, he was a senior investment analyst at CI Global Asset Management and also previously held positions at AIA International, Samsung Asset Management and Macquarie Securities. Stephen holds a Bachelor of Commerce from the University of New South Wales, and an MBA from the Hong Kong University of Science and Technology.



Mr. Vincent CHOW

Member of Executive Committee &
Vice Chairman of Member Communication Sub-committee, HKRSA

Vincent CHOW has worked in the Treasury Department of The Hongkong Electric Co., Ltd for more than 26 years. As Group Treasurer, a position he assumed in September 2008, he is responsible for the treasury activities of both HK Electric and Power Assets including capital raising, financial risk management and banking relationship. Upon the spin-off of HK Electric from Power Assets in 2014, he has also taken up the investor relations function jointly with the CFO.

Apart from the treasury function, Vincent is also responsible for managing the retirement schemes of both HK Electric and Power Assets.

Vincent holds an MBA from the University of Hong Kong and is a CFA Charterholder.